

Adjourned Hearing Date and Time: March 1, 2023, at 10:00 a.m. (prevailing Eastern Time)

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and

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10943 (MEW)

) (Jointly Administered)
)
)

**NOTICE OF ADJOURNMENT OF APPLICATION OF DEBTORS PURSUANT TO
SECTIONS 327(e) AND 330 OF THE BANKRUPTCY CODE FOR AUTHORITY TO
EMPLOY AND RETAIN PAUL HASTINGS LLP AS SPECIAL REGULATORY AND
CONFLICTS COUNSEL, EFFECTIVE AS OF THE PETITION DATE**

PLEASE TAKE NOTICE that the hearing (the “Hearing”) on the *Application of
Debtors Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Authority to Employ*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

and Retain Paul Hastings LLP as Special Regulatory and Conflicts Counsel, Effective as of the Petition Date [Docket No. 911] (the “Application”), which was scheduled to be heard on February 22, 2023 at 10:00 a.m. (prevailing Eastern Time) has been adjourned and shall now be heard on **March 1, 2023 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Michael E. Wiles, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York (the “Court”), One Bowling Green, New York, New York 10004. In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting <https://www.court-solutions.com>.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Application and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Application and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: February 15, 2023
Chicago, Illinois

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